



Enoil Bioenergies Italia SpA
Convertible Bonds
Euro 5.000.000,00
Annual Interest 6%
2024-2029

“Progetto retail”

Convertible Corporate Bond Term Sheet

Issuer:	Enoil Bioenergies Italia SpA
ISIN:	IT0005602575
CFI:	DCFUGB
Issue date:	30 Jun 2024
Bond type:	Convertible Corporate Bonds (Unconditional and Unsubordinated)
Bond detail:	Security class 307 (convertible bonds)
Amount:	5'000'000.00
Currency:	EUR
Denomination:	10'000.00
Placement start date:	30 Jun 2024
Placement last date:	30 Jun 2025
Issuing price:	100% of face value
Interest:	6% per annum
Rate Type:	Fixed
Interest first payment:	30 Jun 2025
Maturity:	30 Jun 2029
Redemption:	100% of face value
First conversion date:	30 Jun 2026
Conversion price:	Each bond 11.000 ordinary shares
Issuer call option:	110% of face value
Exchange Market:	Euronext Securities Milan (Monte Titoli)
Paying Agent:	Banca Intesa Sanpaolo Italy

Not for distribution into the United States or Canada, Australia, Japan or any other jurisdiction in which, or to persons in any jurisdiction to whom, such distribution would be prohibited by applicable law. This corporate bond issuance is a private placement providing financing through direct trading. Private placements do not require a rating by a credit rating agency. The Bonds are issued under the exemption regime from the obligation to publish an offering prospectus pursuant to and for the purposes of art. 1(4), letter. a), of Regulation (EU) 2017/1129.